



Commerzbank Group

Main Features of issued Capital Instruments

as of 31 December 2021



Common Equity Tier 1
Additional Tier 1
Tier 2

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Commerzbank Group
Issued Common Equity Tier 1 Capital Instruments
as of 31 December 2021

1	Issuer	Commerzbank AG
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	DE000CBK1001
2a	Public or private placement	Public
3	Governing law(s) of the instrument	Germany
3a	Contractual recognition of write down and conversion powers of resolution authorities	n/a
4	Current treatment taking into account, where applicable, transitional CRR rules	Common Equity Tier 1
5	Post-transitional CRR rules	Common Equity Tier 1
6	Eligible at solo/ (sub-)consolidated/ solo & (sub-)consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Bearer share
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	EUR 12,736.3m
9	Nominal amount of instrument in currency of issuance	EUR 1,252m
9	Nominal amount of instrument in currency used for the reporting obligations	EUR 1,252m
EU-9a	Issue price	
EU-9b	Redemption price	
10	Accounting classification	Equity capital
11	Original date of issuance	
12	Perpetual or dated	perpetual
13	Original maturity date	
14	Issuer call subject to prior supervisory approval	No
15	Optional call date	
16	Subsequent call dates, if applicable	
17	Fixed or floating dividend/coupon	
18	Coupon rate and any related index	
19	Existence of a dividend stopper	
EU-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary
EU-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully discretionary
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	
25	If convertible, fully or partially	
26	If convertible, conversion rate	
27	If convertible, mandatory or optional conversion	
28	If convertible, specify instrument type convertible into	
29	If convertible, specify issuer of instrument it converts into	
30	Write-down features	No
31	If write-down, write-down trigger(s)	
32	If write-down, full or partial	
33	If write-down, permanent or temporary	
34	If temporary write-down, description of write-up mechanism	
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	
37a	Link to the full terms and conditions of the instrument (signposting)	

Commerzbank Group
 Issued Additional Tier 1 instruments
 as of 31 December 2021

1	Issuer	Dresdner Funding Trust I	Commerzbank AG	Commerzbank AG
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0097772965	XS2024502960	XS2189784288
2a	Public or private placement	Public	Public	Public
3	Governing law(s) of the instrument	United States (Delaware Law); Germany for inner instrument	Germany	Germany
3a	Contractual recognition of write down and conversion powers of resolution authorities	No	n/a 1)	n/a 1)
4	Current treatment taking into account, where applicable, transitional CRR rules.	Additional Tier 1	Additional Tier 1	Additional Tier 1
5	Post-transitional CRR rules apply at solo (sub-)consolidated/ solo & (sub-)consolidated	not eligible as at 1 January 2022	Additional Tier 1	Additional Tier 1
6	Instrument type (types to be specified by each jurisdiction)	Trust Preferred Securities	Subordinated liability	Subordinated liability
7	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	EUR 225.8m	EUR 884.6m	EUR 1,238.8m
8	Nominal amount of instrument in currency of issuance	USD 1,000m	USD 1,000m	EUR 1,250m
9	Nominal amount of instrument in currency used for the reporting obligations	EUR 882.9m	EUR 892.6m	EUR 1,250m
EU-9a	Issue price	100%	100%	100%
EU-9b	Redemption price	100%	100%	100%
10	Accounting classification	at cost	Equity capital	Equity capital
11	Original date of issuance	25.05.1999	09.07.2019	16.06.2020
12	Perpetual or dated	Dated	Perpetual	Perpetual
13	Original maturity date	30.06.2031		
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date	30.06.2029	09.04.2025	flexible between 09.10.2025 - 09.04.2026
16	Subsequent call dates, if applicable	Callable every 6 months after first call date	Callable annually on the interest payment date after the first possibility of redemption.	Callable annually on the interest payment date after the first possibility of redemption.
17	Fixed or floating dividend/coupon	Fixed	Fixed with contractual adjustment	Fixed with contractual adjustment
18	Coupon rate and any related index	8.151%	up to Y5 7%, thereafter reset 5Y USD swap rate+522.8 bps	bps
19	Existence of a dividend stopper	No	No	No
EU-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Fully discretionary	Fully discretionary
EU-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory (under conditions)	Fully discretionary	Fully discretionary
21	Existence of step up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Convertible solely on the basis of legal regulations	Convertible solely on the basis of legal regulations	Convertible solely on the basis of legal regulations
25	If convertible, fully or partially			
26	If convertible, conversion rate			
27	If convertible, mandatory or optional conversion			
28	If convertible, specify instrument type convertible into			
29	If convertible, specify issuer of instrument it converts into			
30	Write-down features	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Write-down solely on the basis of legal regulations	Trigger event if CET1 ratio on either a consolidated basis or an individual basis (if applicable in the future) falls below 5.125% as well as legal authority to write down.	Trigger event if CET1 ratio on either a consolidated basis or an individual basis (if applicable in the future) falls below 5.125% as well as legal authority to write down.
32	If write-down, full or partial		full or partial	full or partial
33	If write-down, permanent or temporary		temporary	temporary
34	If temporary write-down, description of write-up mechanism		The current nominal amount of each note may be written up in each of the financial years of the issuer subsequent to the occurrence of such write-down until the full original nominal amount has been reached, to the extent that a corresponding annual profit (Jahresüberschuss) is recorded on the basis of the financial statements of the issuer prepared in accordance with German commercial law (the "Annual Profit") and the write-up will not give rise to or increase an annual loss (Jahresfehlbetrag). The write-up will occur with effect as of the interest payment date (including) immediately following the financial year of the issuer for which the abovementioned Annual Profit was determined. The write-up shall be effected pari passu with write-ups of other AT1 instruments. It shall be at the discretion of the issuer to effect a write-up. The maximum amount is available (especially also in terms of the MDA). There must not exist any trigger event.	The current nominal amount of each note may be written up in each of the financial years of the issuer subsequent to the occurrence of such write-down until the full original nominal amount has been reached, to the extent that a corresponding annual profit (Jahresüberschuss) is recorded on the basis of the financial statements of the issuer prepared in accordance with German commercial law (the "Annual Profit") and the write-up will not give rise to or increase an annual loss (Jahresfehlbetrag). The write-up will occur with effect as of the interest payment date (including) immediately following the financial year of the issuer for which the abovementioned Annual Profit was determined. The write-up shall be effected pari passu with write-ups of other AT1 instruments. It shall be at the discretion of the issuer to effect a write-up. The maximum amount is available (especially also in terms of the MDA). There must not exist any trigger event.
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Tier 2	Tier 2	Tier 2
36	Non-compliant transitioned features	Yes	No	No
37	If yes, specify non-compliant features	CRR Art. 52 (1) i, iii, p, q)		
37a	Link to the full terms and conditions of the instrument (signposting)	XS0097772965	XS2024502960	XS2189784288

1) not applicable due to EU legislation

2) In the event of legal conversion and write-down rights, the competent resolution authorities (Single Resolution Board, Brussels and the Federal Financial Supervisory Authority, Bonn) decide on their entry, scope and further design within the scope of the statutory regulations. Information on the affected lines below cannot be filled in in advance and thus remain empty.

Commerzbank Group
 Issued Additional Tier 1 instruments
 as of 31 December 2021

1	Issuer	Commerzbank AG	Commerzbank AG
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	DE00CB94MF6	DE00CZ45WA7
2a	Public or private placement	Public	Public
3	Governing law(s) of the instrument	Germany	Germany
3a	Contractual recognition of write down and conversion powers of resolution authorities	n/a 1)	n/a 1)
4	Current treatment taking into account, where applicable, transitional CRR rules.	Additional Tier 1	Additional Tier 1
5	Post-transitional CRR rules (sub-)consolidated/eligible at solo	Additional Tier 1	Additional Tier 1
6	(sub-)consolidated/ solo & (sub-)consolidated	Eligible at solo & (sub-) consolidated	Eligible at solo & (sub-) consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated liability	Subordinated liability
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	EUR 495.5m	EUR 495.5m
9	Nominal amount of instrument in currency of issuance	EUR 500m	EUR 500m
9	Nominal amount of instrument in currency used for the reporting obligations	EUR 500m	EUR 500m
EU-9a	Issue price	100%	100%
EU-9b	Redemption price	100%	100%
10	Accounting classification	Equity capital	Equity capital
11	Original date of issuance	15.09.2020	22.06.2021
12	Perpetual or dated	Perpetual	Perpetual
13	Original maturity date		
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date	flexible between 09.10.2029 - 09.04.2030	flexible between 09.10.2027 - 09.04.2028
16	Subsequent call dates, if applicable	Callable annually on the interest payment date after the first possibility of redemption.	Callable annually on the interest payment date after the first possibility of redemption.
17	Fixed or floating dividend/coupon	Fixed with contractual adjustment	Fixed with contractual adjustment
18	Coupon rate and any related index	up to Y10 6.5%, thereafter reset 5Y EuroMidSwap +674.3 bps	up to Y7 4.25%, thereafter 5Y Euro Mid Swap +438.7 bps
19	Existence of a dividend stopper	No	No
EU-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary	Fully discretionary
EU-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully discretionary	Fully discretionary
21	Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Convertible solely on the basis of legal regulations	Convertible solely on the basis of legal regulations
25	If convertible, fully or partially		
26	If convertible, conversion rate		
27	If convertible, mandatory or optional conversion		
28	If convertible, specify instrument type convertible into		
29	If convertible, specify issuer of instrument it converts into		
30	Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Trigger event if CET1 ratio on either a consolidated basis or an individual basis (if applicable in the future) falls below 5.125% as well as legal authority to write down.	Trigger event if CET1 ratio on either a consolidated basis or an individual basis (if applicable in the future) falls below 5.125% as well as legal authority to write down.
32	If write-down, full or partial	full or partial	full or partial
33	If write-down, permanent or temporary	temporary	temporary
34	If temporary write-down, description of write-up mechanism	The current nominal amount of each note may be written up in each of the financial years of the issuer subsequent to the occurrence of such write-down until the full original nominal amount has been reached, to the extent that a corresponding annual profit (Jahresüberschuss) is recorded on the basis of the financial statements of the Issuer prepared in accordance with German commercial law (the "Annual Profit") and the write-up will not give rise to or increase an annual loss (Jahresfehlbetrag). The write-up will occur with effect as of the interest payment date (including) immediately following the financial year of the issuer for which the abovementioned Annual Profit was determined. The write-up shall be effected pari passu with write-ups of other AT1 instruments. It shall be at the discretion of the issuer to effect a write-up. The maximum amount is available (especially also in terms of the MDA). There must not exist any trigger event.	The current nominal amount of each note may be written up in each of the financial years of the issuer subsequent to the occurrence of such write-down until the full original nominal amount has been reached, to the extent that a corresponding annual profit (Jahresüberschuss) is recorded on the basis of the financial statements of the Issuer prepared in accordance with German commercial law (the "Annual Profit") and the write-up will not give rise to or increase an annual loss (Jahresfehlbetrag). The write-up will occur with effect as of the interest payment date (including) immediately following the financial year of the issuer for which the abovementioned Annual Profit was determined. The write-up shall be effected pari passu with write-ups of other AT1 instruments. It shall be at the discretion of the issuer to effect a write-up. The maximum amount is available (especially also in terms of the MDA). There must not exist any trigger event.
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Tier 2	Tier 2
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features		
37a	Link to the full terms and conditions of the instrument (signposting)	DE00CB94MF6	DE00CZ45WA7

1) not applicable due to EU legislation

2) In the event of legal conversion and write-down rights, the competent resolution authorities (Single Resolution Board, Brussels and the Federal Financial Supervisory Authority, Bonn) decide on their entry, scope and further design within the scope of the statutory regulations. Information on the affected lines below cannot be filled in in advance and thus remain empty.

1	Issuer	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US20259BAA98	US20259DAA54	XF0000RCB7Y0	XF0000RCB7Z7	XS0104846422	XS0144532701	XS0172365396	DE0007572745	XF0000AE4636	XS0172661018
2a	Public or private placement	Public	Public	Private	Private	Public	Public	Public	Public	Private	Public
3	Governing law(s) of the instrument	Germany	Germany	United Kingdom (English law)	United Kingdom (English law)	United Kingdom (English law)	Germany	Germany	Germany	Germany	Germany
3a	Contractual recognition of write down and conversion powers of resolution authorities	n/a 1)	n/a 1)	No	No	No	n/a 1)	n/a 1)	n/a 1)	n/a 1)	n/a 1)
4	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/ (sub-)consolidated/ solo & (sub-)consolidated	Eligible at solo & (sub-) consolidated	Eligible at solo & (sub-) consolidated	Eligible at solo & (sub-) consolidated	Eligible at solo & (sub-) consolidated	Eligible at solo & (sub-) consolidated	Eligible at solo & (sub-) consolidated	Eligible at solo & (sub-) consolidated	Eligible at solo & (sub-) consolidated	Eligible at solo & (sub-) consolidated	Eligible at solo & (sub-) consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated Bond	Subordinated Bond	Subordinated Loan (restructured note)	Subordinated Loan (restructured note)	Subordinated Bond	Subordinated Bond	Subordinated Bond	Subordinated Bond	Subordinated Deposit (Zero)	Subordinated Bond
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	EUR 230.8m	EUR 72m	EUR 115.0m	EUR 76.7m	EUR 40m	EUR 1.0m	EUR 6.1m	EUR 1.9m	EUR 7.8m	EUR 4.7m
9	Nominal amount of instrument in currency of issuance	USD 762,07m	237.93 Mio USD	JPY 15,000m	JPY 10,000m	EUR 40m	EUR 24m	EUR 20m	EUR 20m	EUR 7.8m	EUR 15m
9	Nominal amount of instrument in currency used for the reporting obligations	EUR 672.9m	EUR 210.1m	EUR 115.0m	EUR 76.7m	EUR 40.0m	EUR 24.0m	EUR 20.0m	EUR 20.0m	EUR 7.8m	EUR 15.0m
EU-9a	Issue price	99%	99%	100%	100%	100%	100%	97%	100%	100%	100%
EU-9b	Redemption price	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
10	Accounting classification	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost
11	Original date of issuance	19.09.2013	19.09.2013	14.04.1997	28.01.1999	29.11.1999	15.03.2002	15.07.2003	20.06.2002	31.07.1998	31.07.2003
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	19.09.2023	19.09.2023	14.05.2027	29.01.2029	19.11.2029	15.03.2022	15.07.2023	20.06.2022	31.07.2028	31.07.2023
14	Issuer call subject to prior supervisory approval	No	No	No	No	No	Yes	No	No	No	No
15	Optional call date						15.03.2012				
16	Subsequent call dates, if applicable										
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Floating	Fixed	Floating	Fixed	Fixed	Fixed
18	Coupon rate and any related index	8.125%	8.125%	5.15% on USD 123.5m	4.30% on USD 87.6m	6M Euribor +59bps	6.3%	20Y Euribor CMS; Cap at 6.5%	6.21%	6.13%	5.7%
19	Existence of a dividend stopper	No	No	No	No	No	No	No	No	No	No
EU-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
EU-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No	No	No	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Convertible solely on the basis of legal regulations	Convertible solely on the basis of legal regulations	Convertible solely on the basis of legal regulations	Convertible solely on the basis of legal regulations	Convertible solely on the basis of legal regulations	Convertible solely on the basis of legal regulations	Convertible solely on the basis of legal regulations	Convertible solely on the basis of legal regulations	Convertible solely on the basis of legal regulations	Convertible solely on the basis of legal regulations
25	If convertible, fully or partially										
26	If convertible, conversion rate										
27	If convertible, mandatory or optional conversion										
28	If convertible, specify instrument type convertible into										
29	If convertible, specify issuer of instrument it converts into										
30	Write-down features	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Write-down solely on the basis of legal regulations	Write-down solely on the basis of legal regulations	Write-down solely on the basis of legal regulations	Write-down solely on the basis of legal regulations	Write-down solely on the basis of legal regulations	Write-down solely on the basis of legal regulations	Write-down solely on the basis of legal regulations	Write-down solely on the basis of legal regulations	Write-down solely on the basis of legal regulations	Write-down solely on the basis of legal regulations
32	If write-down, full or partial										
33	If write-down, permanent or temporary										
34	If temporary write-down, description of write-up mechanism										
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)										
36	Non-compliant transitioned features	No	No	No	No	No	No	No	No	No	No
37	If yes, specify non-compliant features										
37a	Link to the full terms and conditions of the instrument (signposting)	US20259BAA98	US20259DAA54	XF0000RCB7Y0	XF0000RCB7Z7	XS0104846422	XS0144532701	XS0172365396	DE0007572745	XF0000AE4636	XS0172661018

1) not applicable due to EU legislation

2) In the event of legal conversion and write-down rights, the competent resolution authorities (Single Resolution Board, Brussels and the Federal Financial Supervisory Authority, Bonn) decide on their entry, scope and further design within the scope of the statutory regulations. Information on the affected lines below cannot be filled in in advance and thus remain empty.

1	Issuer	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	a1502010020300020	XS0094391371	a1502010020300018	DE000DR0RQS7	XS0349625888	XF0000RCCCM1	XF0000RCCCK5	XS0149398579	XS0144344610	XS0089370521
2a	Public or private placement	Private	Public	Private	Private	Public	Private	Private	Public	Public	Public
3	Governing law(s) of the instrument	United States (New York law)	Germany	United States (New York law)	Germany	United Kingdom (English law)	Germany	Germany	Germany	Germany	United Kingdom (English law)
3a	Contractual recognition of write down and conversion powers of resolution authorities	No	n/a 1)	No	n/a 1)	No	n/a 1)	n/a 1)	n/a 1)	n/a 1)	No
4	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	not eligible as at 29 June 2025	Tier 2	not eligible as at 29 June 2025	Tier 2	not eligible as at 29 June 2025	Tier 2	Tier 2	Tier 2	Tier 2	not eligible as at 29 June 2025
6	Eligible at solo/ (sub-)consolidated/ solo & (sub-)consolidated	Eligible at solo & (sub-) consolidated	Eligible at solo & (sub-) consolidated	Eligible at solo & (sub-) consolidated	Eligible at solo & (sub-) consolidated	Eligible at solo & (sub-) consolidated	Eligible at solo & (sub-) consolidated	Eligible at solo & (sub-) consolidated	Eligible at solo & (sub-) consolidated	Eligible at solo & (sub-) consolidated	Eligible at solo & (sub-) consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated Structured Promissory Note	Subordinated Notes	Subordinated Structured Promissory Note	Subordinated Bond	Subordinated Bond	Subordinated Promissory Note	Subordinated Promissory Note	Subordinated Bond	Subordinated Bond	Subordinated Bond
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	EUR 9.8m	EUR 5.0m	EUR 7.3m	EUR 10.0m	EUR 2.3m	EUR 2.2m	EUR 2.4m	EUR 1.0m	EUR 0.4m	EUR 20.1m
9	Nominal amount of instrument in currency of issuance	USD 18.5m	EUR 6m	USD 13.75m	EUR 10m	EUR 10m	EUR 10m	EUR 11m	EUR 10m	EUR 10m	EUR 30m
9	Nominal amount of instrument in currency used for the reporting obligations	EUR 16.4m	EUR 6.0m	EUR 12.1m	EUR 10.0m	EUR 10.0m	EUR 10.0m	EUR 11.0m	EUR 10.0m	EUR 10.0m	EUR 30.0m
EU-9a	Issue price	46%	100%	60%	100%	100%	100%	100%	100%	100%	16.67%
EU-9b	Redemption price	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
10	Accounting classification	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost
11	Original date of issuance	05.10.2000	22.02.1999	05.10.2000	13.06.2008	28.02.2008	30.01.2003	30.01.2003	24.06.2002	15.03.2002	31.07.1998
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	02.01.2025	22.02.2029	02.01.2025	13.06.2028	28.02.2023	31.01.2023	30.01.2023	24.06.2022	15.03.2022	31.07.2028
14	Issuer call subject to prior supervisory approval	No	No	No	No	No	No	Yes	Yes	Yes	Yes
15	Optional call date							30.01.2013	24.06.2010	15.03.2012	31.07.2008
16	Subsequent call dates, if applicable										
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Floating	Floating	Fixed	Fixed	Zero Compounding
18	predefined cash flow profile	5.45%		predefined cash flow profile	7.35%	6.18%	20Y Euribor CMS; Cap 7.1%	30Y Euribor CMS; Floor 4.5%; Cap 7.25%	6.46%	6.36%	6.26% (internal rate)
19	Existence of a dividend stopper	No	No	No	No	No	No	No	No	No	No
EU-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
EU-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No	No	No	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Convertible solely on the basis of legal regulations	Convertible solely on the basis of legal regulations	Convertible solely on the basis of legal regulations	Convertible solely on the basis of legal regulations	Convertible solely on the basis of legal regulations	Convertible solely on the basis of legal regulations	Convertible solely on the basis of legal regulations	Convertible solely on the basis of legal regulations	Convertible solely on the basis of legal regulations	Convertible solely on the basis of legal regulations
25	If convertible, fully or partially										
26	If convertible, conversion rate										
27	If convertible, mandatory or optional conversion										
28	If convertible, specify instrument type convertible into										
29	If convertible, specify issuer of instrument it converts into										
30	Write-down features	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Write-down solely on the basis of legal regulations	Write-down solely on the basis of legal regulations	Write-down solely on the basis of legal regulations	Write-down solely on the basis of legal regulations	Write-down solely on the basis of legal regulations	Write-down solely on the basis of legal regulations	Write-down solely on the basis of legal regulations	Write-down solely on the basis of legal regulations	Write-down solely on the basis of legal regulations	Write-down solely on the basis of legal regulations
32	If write-down, full or partial										
33	If write-down, permanent or temporary										
34	If temporary write-down, description of write-up mechanism										
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)										
36	Non-compliant transitioned features	Yes	No	Yes	No	Yes	No	No	No	No	Yes
37	If yes, specify non-compliant features	CRR Art. 63 n), o), p)		CRR Art. 63 n), o), p)		CRR Art. 63 n), o), p)					CRR Art. 63 n), o), p)
37a	Link to the full terms and conditions of the instrument (signposting)	a1502010020300020	XS0094391371	a1502010020300018	DE000DR0RQS7	XS0349625888	XF0000RCCCM1	XF0000RCCCK5	XS0149398579	XS0144344610	XS0089370521

1) not applicable due to EU legislation

2) In the event of legal conversion and write-down rights, the competent resolution authorities (Single Resolution Board, Brussels and the Federal Financial Supervisory Authority, Bonn) decide on their entry, scope and further design within the scope of the statutory regulations. Information on the affected lines below cannot be filled in in advance and thus remain empty.

1	Issuer	Commerzbank AG	Commerzbank AG	Commerzbank AG (formerly Deutsche Schiffsbank)	Commerzbank AG (formerly Deutsche Schiffsbank)	Commerzbank AG	Commerzbank AG	Commerzbank AG (formerly Hypothekbank Frankfurt)	Commerzbank AG (formerly Hypothekbank Frankfurt)	Commerzbank AG (formerly Hypothekbank Frankfurt)	Commerzbank AG (formerly Hypothekbank Frankfurt)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	DE000DR0RR29	XF0000RCCCD0	DE0001611044	901005600	XS1342647564	DE000CZ40LD5	XSO164166067	DE0001359479	901021300	DE0005217780
2a	Public or private placement	Private	Private	Public	Private	Public	Public	Public	Public	Private	Public
3	Governing law(s) of the instrument	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany
3a	Contractual recognition of write down and conversion powers of resolution authorities	n/a 1)	n/a 1)	n/a 1)	n/a 1)	n/a 1)	n/a 1)	n/a 1)	n/a 1)	n/a 1)	n/a 1)
4	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/ (sub-)consolidated/ solo & (sub-)consolidated	Eligible at solo & (sub-) consolidated	Eligible at solo & (sub-) consolidated	Eligible at solo & (sub-) consolidated	Eligible at solo & (sub-) consolidated	Eligible at solo & (sub-) consolidated	Eligible at solo & (sub-) consolidated	Eligible at solo & (sub-) consolidated	Eligible at solo & (sub-) consolidated	Eligible at solo & (sub-) consolidated	Eligible at solo & (sub-) consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated Bond	Subordinated Promissory Note	Subordinated Bond	Subordinated Promissory Note	Subordinated Liability	Subordinated Liability	Subordinated Liability	Subordinated Liability	Subordinated Promissory Note	Subordinated Liability
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	EUR 2.6m	EUR 1.1m	EUR 5.3m	EUR 0.8m	EUR 351.8m	EUR 843.3m	EUR 2.4m	EUR 4.9m	EUR 7.9m	EUR 1.6m
9	Nominal amount of instrument in currency of issuance	EUR 5m	EUR 5m	EUR 15.2m	EUR 5.1m	USD 400m	EUR 1.000m	EUR 10m	EUR 15m	EUR 10m	EUR 20m
9	Nominal amount of instrument in currency used for the reporting obligations	EUR 5.0m	EUR 5.0m	EUR 15.2m	EUR 5.1m	EUR 353.2m	EUR 1.000.0m	EUR 10.0m	EUR 15.0m	EUR 10.0m	EUR 20.0m
EU-9a	Issue price	100%	100%	97%	100%	99%	100%	100%	96%	100%	100%
EU-9b	Redemption price	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
10	Accounting classification at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost
11	Original date of issuance	14.08.2008	30.01.2003	02.10.2003	11.10.2002	12.01.2016	23.03.2016	05.03.2003	18.08.2003	05.12.2005	29.05.2002
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	14.08.2024	30.01.2023	02.10.2023	11.10.2022	12.01.2028	23.03.2026	05.03.2023	18.08.2023	05.12.2025	29.05.2022
14	Issuer call subject to prior supervisory approval	No	Yes	No	No	Yes	Yes	No	No	No	Yes
15	Optional call date		30.01.2013								29.05.2012
16	Subsequent call dates, if applicable										
17	Fixed or floating dividend/coupon	Fixed	Floating	Fixed	Fixed	Fixed	Fixed	Floating	Fixed	Fixed	Fixed
18	Coupon rate and any related index	7.16%	30Y Euribor CMS; Floor 4%; Cap 7%	5.6%	6%	6%	4%	20Y EUR CMS	5.56%	4.37%	6.6%
19	Existence of a dividend stopper	No	No	No	No	No	No	No	No	No	No
EU-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
EU-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No	No	No	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Convertible solely on the basis of legal regulations	Convertible solely on the basis of legal regulations	Convertible solely on the basis of legal regulations	Convertible solely on the basis of legal regulations	Convertible solely on the basis of legal regulations	Convertible solely on the basis of legal regulations	Convertible solely on the basis of legal regulations	Convertible solely on the basis of legal regulations	Convertible solely on the basis of legal regulations	Convertible solely on the basis of legal regulations
25	If convertible, fully or partially										
26	If convertible, conversion rate										
27	If convertible, mandatory or optional conversion										
28	If convertible, specify instrument type convertible into										
29	If convertible, specify issuer of instrument it converts into										
30	Write-down features	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Write-down solely on the basis of legal regulations	Write-down solely on the basis of legal regulations	Write-down solely on the basis of legal regulations	Write-down solely on the basis of legal regulations	Write-down solely on the basis of legal regulations	Write-down solely on the basis of legal regulations	Write-down solely on the basis of legal regulations	Write-down solely on the basis of legal regulations	Write-down solely on the basis of legal regulations	Write-down solely on the basis of legal regulations
32	If write-down, full or partial										
33	If write-down, permanent or temporary										
34	If temporary write-down, description of write-up mechanism										
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)										
36	Non-compliant transitioned features	No	No	No	No	No	No	Yes	No	No	Yes
37	If yes, specify non-compliant features							CRR Art. 63 p)			CRR Art. 63 p)
37a	Link to the full terms and conditions of the instrument (signposting)	DE000DR0RR29	XF0000RCCCD0	DE0001611044	901005600	XS1342647564	DE000CZ40LD5	XSO164166067	DE0001359479	901021300	DE0005217780

1) not applicable due to EU legislation

2) In the event of legal conversion and write-down rights, the competent resolution authorities (Single Resolution Board, Brussels and the Federal Financial Supervisory Authority, Bonn) decide on their entry, scope and further design within the scope of the statutory regulations. Information on the affected lines below cannot be filled in in advance and thus remain empty.

1	Issuer	Commerzbank AG (formerly Hypothekbank Frankfurt)	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Dresdner Funding Trust I
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	901019500	DE000CZ40LW5	XS1571152781	XS1572172754	XF0000AF5426	XS1869582335	XS1879529300	DE000CZ45V25	DE000CZ45WP5	XS0097772965
2a	Public or private placement	Private	Public	Public	Public	Private	Public	Public	Public	Public	Public
3	Governing law(s) of the instrument	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	United States (Delaware Law); Germany for inner instrument
3a	Contractual recognition of write down and conversion powers of resolution authorities	n/a 1)	n/a 1)	n/a 1)	n/a 1)	n/a 1)	n/a 1)	n/a 1)	n/a 1)	n/a 1)	No
4	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2 from not in AT1 included AT1
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	not eligible as at 01 January 2022
6	Eligible at solo/ (sub-)consolidated/ solo & (sub-)consolidated	Eligible at solo & (sub-) consolidated	Eligible at solo & (sub-) consolidated	Eligible at solo & (sub-) consolidated	Eligible at solo & (sub-) consolidated	Eligible at solo & (sub-) consolidated	Eligible at solo & (sub-) consolidated	Eligible at solo & (sub-) consolidated	Eligible at solo & (sub-) consolidated	Eligible at solo & (sub-) consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated Promissory Note	Subordinated Liability	Subordinated Liability	Subordinated Liability	Subordinated Liability	Subordinated Liability	Subordinated Liability	Subordinated Liability	Subordinated Liability	Trust Preferred Securities
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	EUR 4.7m	EUR 645.0m	EUR 49.9m	EUR 326.6m	EUR 100m	EUR 143.6m	EUR 261.3m	EUR 744.4m	EUR 495.6m	EUR 76.0m
9	Nominal amount of instrument in currency of issuance	EUR 20m	EUR 648.9m	EUR 50m	SGD 500m	EUR 100m	AUD 225m	SGD 400m	EUR 750m	EUR 500m	USD 1.000m
9	Nominal amount of instrument in currency used for the reporting obligations	EUR 20.0m	EUR 648.9m	EUR 50.0m	EUR 327.2m	EUR 100.0m	EUR 144.1m	EUR 261.8m	EUR 750.0m	EUR 500.0m	EUR 882.9m
EU-9a	Issue price	100%	100%	100%	100%	100%	99%	100%	100%	100%	100%
EU-9b	Redemption price	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
10	Accounting classification at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost
11	Original date of issuance	03.03.2003	16.01.2017	27.02.2017	01.03.2017	21.08.2018	29.08.2018	18.09.2018	05.06.2020	28.09.2021	25.05.1999
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	03.03.2023	30.03.2027	27.02.2029	01.03.2027	21.08.2028	29.08.2028	18.09.2028	05.12.2030	29.12.2031	30.06.2031
14	Issuer call subject to prior supervisory approval	No	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
15	Optional call date				01.03.2022			18.09.2023	flexible between 05.09.2025 - 05.12.2025	29.09.2026 - Reset Date	30.06.2029
16	Subsequent call dates, if applicable										Callable every 6 months after first call date
17	Fixed or floating dividend/coupon	Floating	Fixed	Floating	Fixed to fixed	Fixed	Fixed	Fixed to fixed	Fixed to fixed	Fixed to fixed	Fixed
18	Coupon rate and any related index	10Y EUR CMS; Cap at 6.5%	4%	4.5%; 6M EURIBOR +260bps	4.875%; 5Y SGD SOR + 271 bps	3%	5.5%	4.2%; 5Y SGD SOR +197.2 bps	up to Y5 4%, thereafter reset 5Y Euro swap rate +435 bps.	1.375%; 5J Euro Swap Rate +173 Bsp.	8.15%
19	Existence of a dividend stopper	No						No	No	No	No
EU-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
EU-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory (under conditions)
21	Existence of step up or other incentive to redeem	No	No	No	No	No	No	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Convertible solely on the basis of legal regulations	Convertible solely on the basis of legal regulations	Convertible solely on the basis of legal regulations	Convertible solely on the basis of legal regulations	Convertible solely on the basis of legal regulations	Convertible solely on the basis of legal regulations	Convertible solely on the basis of legal regulations	Convertible solely on the basis of legal regulations	Convertible solely on the basis of legal regulations	Convertible solely on the basis of legal regulations
25	If convertible, fully or partially										
26	If convertible, conversion rate										
27	If convertible, mandatory or optional conversion										
28	If convertible, specify instrument type convertible into										
29	If convertible, specify issuer of instrument it converts into										
30	Write-down features	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Write-down solely on the basis of legal regulations	Write-down solely on the basis of legal regulations	Write-down solely on the basis of legal regulations	Write-down solely on the basis of legal regulations	Write-down solely on the basis of legal regulations	Write-down solely on the basis of legal regulations	Write-down solely on the basis of legal regulations	Write-down solely on the basis of legal regulations	Write-down solely on the basis of legal regulations	Write-down solely on the basis of legal regulations
32	If write-down, full or partial										
33	If write-down, permanent or temporary										
34	If temporary write-down, description of write-up mechanism										
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)										Tier 2
36	Non-compliant transitioned features	No	No	No	No	No	No	No	No	No	Yes
37	If yes, specify non-compliant features										CRR Art. 52 (1) i), iii), p), q)
37a	Link to the full terms and conditions of the instrument (signposting)	901019500	DE000CZ40LW5	XS1571152781	XS1572172754	XF0000AF5426	XS1869582335	XS1879529300	DE000CZ45V25	DE000CZ45WP5	XS0097772965

1) not applicable due to EU legislation

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