



COMMERZBANK
Aktiengesellschaft

Frankfurt am Main

WKN CBK100 / ISIN DE000CBK1001

Dividend Announcement

The Annual General Meeting on 22 May 2019 resolved that the distributable profits for the fiscal year 2018 amounting to EURO 262,480,540.00 shall be used as follows:

- Distribution of a dividend of EURO 0.20 on each no par value share which is eligible to a dividend payment: EURO 250,471,526.80
- Allocation to other revenue reserves: EURO 12,009,013.20

The dividend payment will be effected on 27 May 2019 via Clearstream Banking AG by the depository banks and will generally be subject to a deduction of 25% for capital gains tax and 5.5% for the solidarity surcharge on the capital gains tax (total deduction of 26.375%).

Capital gains tax and the solidarity surcharge will generally not be deducted from the dividend payment to those shareholders who are subject to unlimited taxation but who have submitted a non-assessment certificate of their resident tax office (*Nichtveranlagungsbescheinigung*) to their custodian bank. The same applies to shareholders who have submitted an exemption order (*Freistellungsauftrag*) to their custodian bank, provided that the exemption volume has not been used for other income from capital assets.

In the case of shareholders who are subject to limited taxation, the retained capital gains tax, including the solidarity surcharge, may be reduced subject to an application to the Federal Central Office for Taxes (*Bundeszentralamt für Steuern*) according to existing double taxation agreements between Germany and the country of residence.

Frankfurt am Main, in May 2019

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The Board of Managing Directors

The above announcement, published in the German Federal Gazette (Bundesanzeiger), is a convenience translation of the German original. For purposes of interpretation the German text shall be authoritative and final.