



# Fact sheet Commerzbank

## Facts about the share

### Basic data

- Bearer shares: CBK100
- ISIN: DE000CBK1001
- Reuters: CBKG.DE
- Bloomberg: CBK GR
- Ticker: CBK.GER
- No. of shares: 1,252,357,634

### Shareholder structure

- Institutional Investors: approximately 54%
- Private Investors: approximately 20%
- Federal Republic of Germany: > 15%
- Cerberus: > 5%
- Blackrock: > 3%
- Norges Bank: > 3%

### Financial Calendar 2020

- 13 Feb Annual Results Press Conference
- End of March Annual Report 2019
- 7 May Annual General Meeting
- 13 May Q1 Results
- 5 Aug Q2 Results
- 5 Nov Q3 Results

## About us

Commerzbank is a leading international commercial bank with branches and offices in nearly 50 countries. The Bank's two business segments – Private and Small-Business Customers and Corporate Clients – offer a comprehensive portfolio of financial services precisely tailored to their customers' needs. Commerzbank transacts approximately 30% of Germany's foreign trade and is the market leader in German corporate banking. The Bank offers its sector expertise to its corporate clients in Germany and abroad and is a leading provider of capital market products. Its subsidiaries, Comdirect in Germany and mBank in Poland, are two innovative online banks. With approximately 800 branches going forward, Commerzbank has one of the densest branch networks in Germany. The Bank serves more than 11 million private and small-business customers nationwide and over 70,000 corporate clients, multinationals, financial service providers, and institutional clients worldwide. Its Polish subsidiary mBank S.A. has around 5.6 million private and corporate customers, predominantly in Poland, but also in the Czech Republic and Slovakia. In 2019, Commerzbank generated gross revenues of €8.6 billion with approximately 48,500 employees.

## Board of Managing Directors

Martin Zielke	<i>Chairman</i>
Roland Boekhout	<i>Corporate Clients</i>
Dr. Marcus Chromik	<i>Chief Risk Officer</i>
Stephan Engels	<i>Chief Financial Officer</i>
Jörg Hessenmüller	<i>Chief Operating Officer</i>
Michael Mandel	<i>Private and Small-Business Customers</i>
Dr. Bettina Orlopp	<i>Compliance, Legal</i>
Sabine Schmittroth	<i>HR, Customer Process &amp; Data Management</i>

## Key Figures Commerzbank

	FY 2018	FY 2019 <sup>1)</sup>	Q4 2019 <sup>1)</sup>
Operating result (€m)	1,242	1,258	250
Consolidated profit (€m) <sup>2)</sup>	862	644	-54
CIR op. business (%) <sup>3)</sup>	80.3	78.3	77.0
CET 1 ratio (%) <sup>4)</sup>	12.9	13.4	13.4
Operating RoTE (%)	4.7	4.7	3.6

<sup>1)</sup> Figures are preliminary and unaudited.

<sup>2)</sup> Attributable to Commerzbank shareholders and investors in additional equity components.

<sup>3)</sup> Includes compulsory contributions.

<sup>4)</sup> Includes net results reduced by dividend accrual and since Q3 2019 additionally reduced potential (fully discretionary) AT 1 coupon.

CIR: Cost/Income Ratio    CET 1: Common Equity Tier 1    RoTE: Return on Tangible Equity

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