



Corporate Finance News

M&A Transaction Highlights 2023

Commerzbank successfully advised its clients on a wide range of M&A deals in the last 12 months and confirms very strong market position in Germany

Transaction Overview		
	Main sectors	Industrials, Logistics, Automotive, Healthcare
	Client types	Family-owned companies, Corporates, Listed companies
	Transaction types	Sell-side, Buy-side, Fairness opinion, Public takeover
	International footprint	Germany, USA, Switzerland, Italy, UK, Poland Luxembourg, Belgium, Netherlands, Czech Republic and others

Key Highlights

- Successfully advised on 11 mostly international M&A transactions, underlining our leading position in the German M&A Mid-Market
- Strong and resilient pipeline of M&A projects and leads for 2024, sourced from our unmatched and longstanding proximity to “Corporate Germany”
- Award “Best M&A Mid-Market Advisory 2023–Germany” (AI Acquisition International)

Key Transactions

- Sole M&A buy-side adviser to an international shipping line on a €2.6bn public takeover in the German logistics industry
- Sole M&A sell-side adviser to FLEXIM Group on the sale to S&P 500-listed Emerson Electric

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 Commerzbank AG Best M&A Mid-Market Advisory 2023 - Germany	 Sale of Vitronic Dr.-Ing. Stein Bildverarbeitungs-systeme GmbH to ITIS HOLDING A.S., a portfolio company of PPF GROUP Financial Adviser Pending	 Sale of country organisations in France, UK, Belgium and the Netherlands to Hierros Anon Financial Adviser (Fairness Opinion) Pending
 €2.6bn public takeover in the German logistics industry Financial Adviser Pending	 Sale of Exploris Group to Ferrovie dello Stato Italiane Financial Adviser December 2023	 Sale of BBS automotive GmbH to IS Holding Financial Adviser December 2023
 Acquisition of Intega GmbH from Nimbus Financial Adviser October 2023	 Acquisition of Emitec GmbH from Vitesco Technologies Financial Adviser August 2023	 Sale of FLEXIM Group to Emerson Electric Co. Financial Adviser August 2023
 Voluntary Public Tender Offer Adviser / Agent June 2023	 Business combination with 468 SPAC II €150 million Financial Adviser (Fairness Opinion) May 2023	 Sale of BARTHEL GROUP to Asteria Group, a portfolio company of Waterland Private Equity Financial Adviser April 2023