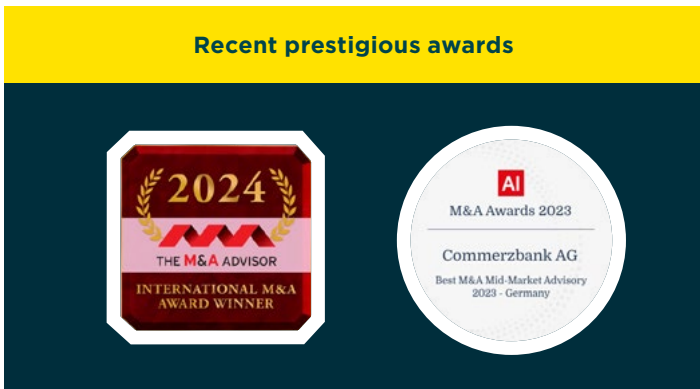




Corporate Finance News

M&A transaction momentum remains high

Commerzbank is pleased to share a selection of transactions concluded in recent months. A broad range of M&A solutions underlines our leading expertise in Germany.



Key highlights

- Successfully advised on multiple international M&A transactions, including:
 - Corporate succession-related sell-side projects
 - Equity raisings
 - Sale of non-core assets and distressed M&A
 - Buy-side projects and public takeovers
 - Fairness opinions

Stay in touch

- For any M&A-related enquiries, please feel free to contact us: (ma@commerzbank.com)
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<p>Acquisition of Huf Hülbeck & Fürst GmbH & Co. KG</p> <p>Financial Adviser</p> <p>Pending</p>	<p>Acquisition of YOOX Net-a-Porter Group S.p.A. from Richemont</p> <p>Financial Co-Adviser</p> <p>Pending</p>	<p>Voluntary public takeover offer for infas Holding AG by Ipsos SA €61.2 million</p> <p>Financial Adviser</p> <p>January 2025</p>
<p>Voluntary public takeover offer for Hamburger Hafen und Logistik AG by MSC €2.6 billion</p> <p>Financial Adviser</p> <p>November 2024</p>	<p>Acquisition of Kinetics Group from Quadriga Capital</p> <p>Financial Adviser</p> <p>October 2024</p>	<p>Acquisition of Kind & Co. Edelstahlwerk</p> <p>Financial Adviser</p> <p>September 2024</p>
<p>€400 million equity raising and debt refinancing €3.3 billion</p> <p>Financial Adviser</p> <p>September 2024</p>	<p>Sale of SAUTER Group, a portfolio company of Pinova Capital, to SEVEST Management</p> <p>Financial Adviser</p> <p>August 2024</p>	<p>Sale of Vitronic Bildverarbeitungssysteme to ITIS Holding, a portfolio company of PPF Group</p> <p>Financial Adviser</p> <p>May 2024</p>
<p>Sale of country organisations in France, UK, Belgium and the Netherlands to Hierros Anon</p> <p>Financial Adviser (Fairness Opinion)</p> <p>March 2024</p>	<p>Sale of Exploris Group to Ferrovie dello Stato Italiane</p> <p>Financial Adviser</p> <p>December 2023</p>	<p>Sale of FLEXIM Group to Emerson Electric Co.</p> <p>Financial Adviser</p> <p>August 2023</p>